



Smartster Group AB (publ)

Subscription Form shall be sent or delivered to:

Smartster Group AB (publ)

Alingsåsvägen 6
504 38 Borås
Sweden

E-mail: nyemission@smartster.com
Fax: +46-33-722 00 22
(photo or scanned subscription form)

TERMS and SHORT INFORMATION ABOUT THE SHARE ISSUE (CAPITAL INTAKE)

Price per Share: 1.00 SEK (≈ 0.10 USD, all amounts due in Swedish SEK, 1 USD ≈ 9.60 SEK)

Pre-money valuation: 7,642,943 SEK (circa 0.8 MUSD).

Minimum post is 1,000 shares or 1,000 SEK. The Board has the mandate to close the share issue and has the right to assign share allocation with a maximum of 3,000,000 shares at the price 1.00 SEK/share (circa 0.10 USD) which maximum gives 3,000,000 SEK (circa 313,455 USD). Number of shares before the shares issue: 7,642,943 pieces.

Deadline: June 20, 2019

Payment: Within 4 work days after confirmation of allocation. Full amount due in SEK.

The undersigned below, hereby announce its binding commitment to invest by purchasing:

_____ number of shares at 1.00 SEK / share for a total _____ SEK.

Allocation will be informed after decision by the board.

The undersigned is aware that this application to invest is binding and allows Smartster Group AB (publ) to execute signing of shares. Only one Subscription Form per investor will be considered. I have read the Memorandum and am aware that there is a risk to invest in the company. No changes allowed on the subscription form. Investments of amounts larger than EUR 15,000 and Non-Swedish investors will need to send a copy of a valid ID card or passport.

Confirmed allocation: _____ SEK

Company registration number

Social security number / Personal ID number

Company

Family Name

First Name

Postal address (street, box, etc)

Postal Code

Postal City

Country

Telephone number daytime

Mobile number

E-mail

City, date and signature (if applicable by guardian)